

* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

BANK RECONCILIATION

Bank statement Date: 12/31/2020 Balance on Statement: \$25.00

Plus deposits in transit (a):

TOTAL DEPOSITS IN TRANSIT _____ **0.00**

Less Outstanding Checks (a):

Less Outstanding Checks (a):

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$25.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

In Re:	CHAPTER 11 (BUSINESS)		
Northern Holding, LLC	Case Number:	8:20-bk-13014-MW	
Debtor(s).	Operating Report Number:	3	
	For the Month Ending:	12/31/2020	

I. CASH RECEIPTS AND DISBURSEMENTS

A. TEXAS ROAD PROPERTY CASH COLLATERAL DIP ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	25.00
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	0.00
3. BEGINNING BALANCE:	25.00
4. RECEIPTS DURING CURRENT PERIOD:	
*Live Oak Property Rental Income	12,000.00
*Deposit made into wrong account. Rental income was transferred to the correct account in January.	
Grape Sales	0.00
TOTAL RECEIPTS THIS PERIOD:	12,000.00
5. BALANCE:	12,025.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
Transfers to Other DIP Accounts (from page 2)	0.00
Disbursements (from page 2)	0.00
TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7. ENDING BALANCE:	12,025.00
8. Texas Road Property CC DIP Account Number:	xxxxxx7678
Depository Name & Location:	Wells Fargo Bank, N.A.
	P.O. Box 6995
	Portland, OR 97228-6995

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

***This amount should be the same as the total from page 2.

* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

Bank statement Date: 12/31/2020 Balance on Statement: \$12,025.00

Plus deposits in transit (a):

Deposit Date Deposit Amount

\$12,025.00

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

Check Number	Check Date	Check Amount
--------------	------------	--------------

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$12,025.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

In Re:	CHAPTER 11 (BUSINESS)		
Northern Holding, LLC	Case Number:	8:20-bk-13014-MW	
Debtor(s).	Operating Report Number:	3	
	For the Month Ending:	12/31/2020	

I. CASH RECEIPTS AND DISBURSEMENTS

A. 1172 PROPERTY CASH COLLATERAL DIP ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 25.002. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 0.003. BEGINNING BALANCE: 25.00

4. RECEIPTS DURING CURRENT PERIOD:

*Winery Facility Rental Income 0.00

*November Rents were Deposited into the Live Oak Property account in error. Corrected in January. December Rents (\$15K) were collected timely, but deposited in January.

**Apartment Unit Rental Income 0.00

**Rent (\$1,600.00) was collected timely, but deposited in January.

TOTAL RECEIPTS THIS PERIOD: 0.005. BALANCE: 25.00

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

Transfers to Other DIP Accounts (from page 2) 0.00Disbursements (from page 2) 0.00TOTAL DISBURSEMENTS THIS PERIOD:*** 0.007. ENDING BALANCE: 25.008. 1172 Property CC DIP Account Number: xxxxxx7686Depository Name & Location: Wells Fargo Bank, N.A.P.O. Box 6995Portland, OR 97228-6995

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

***This amount should be the same as the total from page 2.

* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

Bank statement Date: 12/31/2020 Balance on Statement: \$25.00

Plus deposits in transit (a):

Deposit Date Deposit Amount

\$25.00

Deposit Date

Deposit Amount

0.00

TOTAL DEPOSITS IN TRANSIT

Less Outstanding Checks (a):

Check Number	Check Date	Check Amount
--------------	------------	--------------

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$25.00

* It is acceptable to replace this form with a similar form

** Please attach a detailed explanation of any bank statement adjustment

In Re:	CHAPTER 11 (BUSINESS)	
Northern Holding, LLC	Case Number:	8:20-bk-13014-MW
Debtor(s).	Operating Report Number:	3
	For the Month Ending:	12/31/2020

I. CASH RECEIPTS AND DISBURSEMENTS

A. LIVE OAK PROPERTY CASH COLLATERAL DIP ACCOUNT

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 25.00

2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 0.00

3. BEGINNING BALANCE: 25.00

4. RECEIPTS DURING CURRENT PERIOD:

*1172 Property Winery Facility Rental Income 15,000.00

*Deposit made into wrong account. Rental income was transferred to the correct account in January.

**Unit 1 Rental Income 0.00

**December Rent (\$12K) was collected timely, but deposited in January.

***Unit 2 Rental Income 0.00

***Renovations under way. Expect occupancy on February 1, 2021.

Grape Sales 0.00

TOTAL RECEIPTS THIS PERIOD: 15,000.00

5. BALANCE: 15,025.00

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

Transfers to Other DIP Accounts (from page 2) 0.00

Disbursements (from page 2) 0.00

TOTAL DISBURSEMENTS THIS PERIOD:*** 0.00

7. ENDING BALANCE: 15,025.00

8. Live Oak Property CC DIP Account Number: xxxxxx7694

Wells Fargo Bank, N.A.

P.O. Box 6995

Portland, OR 97228-6995

* All receipts must be deposited into the general account.

** Include receipts from the sale of any real or personal property out of the order to whom, terms, and date of Court Order or Report of Sale. business; attach an exhibit specifying what was sold,

* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

Bank statement Date: 12/31/2020 Balance on Statement: \$15,025.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

TOTAL DEPOSITS IN TRANSIT _____ 0.00

Less Outstanding Checks (a):

Less Outstanding Checks (a):

TOTAL OUTSTANDING CHECKS: 0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE: \$15,025.00

*** It is acceptable to replace this form with a similar form**
**** Please attach a detailed explanation of any bank statement adjustment**

Wells Fargo Combined Statement of Accounts

December 31, 2020 ■ Page 1 of 6

WELLS
FARGO

NORTHERN HOLDING LLC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE #20-13014 (CCA)
13217 JAMBOREE RD # 429
TUSTIN CA 92782-9158

Questions?

Available by phone 24 hours a day, 7 days a week:

Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (114)

P.O. Box 6995

Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargoworks.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking

Online Statements

Business Bill Pay

Business Spending Report

Overdraft Protection

Summary of accounts

Checking/Prepaid and Savings

Account	Page	Account number	Ending balance last statement	Ending balance this statement
Initiate Business Checking SM	2	3473	25.00	25.00
Initiate Business Checking SM	3	7678	25.00	12,025.00
Initiate Business Checking SM	4	7686	25.00	25.00
Initiate Business Checking SM	5	7694	25.00	15,025.00
Total deposit accounts			\$100.00	\$27,100.00

Initiate Business CheckingSM**Statement period activity summary**

Beginning balance on 12/1	\$25.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 12/31	\$25.00

Account number: **3473**

NORTHERN HOLDING LLC
GENERAL ACCOUNT
DEBTOR IN POSSESSION
CH11 CASE #20-13014 (CCA)

California account terms and conditions apply

For Direct Deposit use
 Routing Number (RTN): 121042882
 For Wire Transfers use
 Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 12/01/2020 - 12/31/2020	Standard monthly service fee \$10.00	You paid \$0.00
We waived the fee this fee period to allow you to meet the requirements to avoid the monthly service fee. This is the final period with the fee waived. For the next fee period, you need to meet one of the requirements to avoid the monthly service fee.		
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Average ledger balance	\$1,000.00	\$25.00 <input type="checkbox"/>
• Minimum daily balance	\$500.00	\$25.00 <input type="checkbox"/>
C1/C1		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	5,000	0	0.0030	0.00
Transactions	0	100	0	0.50	0.00
Total service charges					\$0.00

Other Wells Fargo Benefits

Our National Business Banking Center customer service number 1-800-CALL-WELLS (1-800-225-5935) hours of operation have temporarily changed to 7:00 a.m. to 11:00 p.m. Eastern Time, Monday through Saturday and Sunday 9:00 a.m. to 10:00 p.m. Eastern Time. Access to our automated banking system, the ability to report a fraud claim on your business credit or debit card, and access to report a lost or stolen business card will continue to be available 24 hours a day, 7 days per week. Thank you for banking with Wells Fargo. We appreciate your business.

Initiate Business CheckingSM**Statement period activity summary**

Beginning balance on 12/1	\$25.00
Deposits/Credits	12,000.00
Withdrawals/Debits	- 0.00
Ending balance on 12/31	\$12,025.00

Account number: 7678

NORTHERN HOLDING LLC

CASH COLLATERAL 1

DEBTOR IN POSSESSION

CH11 CASE #20-13014 (CCA)

California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
12/30		Deposit Made In A Branch/Store	12,000.00		12,025.00
Ending balance on 12/31					12,025.00
Totals			\$12,000.00		\$0.00

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 12/01/2020 - 12/31/2020	Standard monthly service fee \$10.00	You paid \$0.00
We waived the fee this fee period to allow you to meet the requirements to avoid the monthly service fee. This is the final period with the fee waived.		
For the next fee period, you need to meet one of the requirements to avoid the monthly service fee.		
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
· Average ledger balance	\$1,000.00	\$799.00 <input type="checkbox"/>
· Minimum daily balance	\$500.00	\$25.00 <input type="checkbox"/>
C1/C1		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	5,000	0	0.0030	0.00
Transactions	1	100	0	0.50	0.00
Total service charges					\$0.00



Initiate Business CheckingSM

Statement period activity summary

Beginning balance on 12/1	\$25.00
Deposits/Credits	0.00
Withdrawals/Debits	- 0.00
Ending balance on 12/31	\$25.00

Account number: **7686****NORTHERN HOLDING LLC****CASH COLLATERAL 2****DEBTOR IN POSSESSION****CH11 CASE #20-13014 (CCA)***California account terms and conditions apply*

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 12/01/2020 - 12/31/2020	Standard monthly service fee \$10.00	You paid \$0.00
------------------------------------	--------------------------------------	-----------------

We waived the fee this fee period to allow you to meet the requirements to avoid the monthly service fee. This is the final period with the fee waived. For the next fee period, you need to meet one of the requirements to avoid the monthly service fee.

How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Average ledger balance	\$1,000.00	\$25.00 <input type="checkbox"/>
• Minimum daily balance	\$500.00	\$25.00 <input type="checkbox"/>

C1/C1

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	5,000	0	0.0030	0.00
Transactions	0	100	0	0.50	0.00
Total service charges					\$0.00



Initiate Business CheckingSM

Statement period activity summary

Beginning balance on 12/1	\$25.00
Deposits/Credits	15,000.00
Withdrawals/Debits	- 0.00
Ending balance on 12/31	\$15,025.00

Account number: 7694

NORTHERN HOLDING LLC

CASH COLLATERAL 3

DEBTOR IN POSSESSION

CH11 CASE #20-13014 (CCA)

California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
12/30		Deposit Made In A Branch/Store	15,000.00		15,025.00
Ending balance on 12/31					15,025.00
Totals			\$15,000.00		\$0.00

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 12/01/2020 - 12/31/2020	Standard monthly service fee \$10.00	You paid \$0.00
We waived the fee this fee period to allow you to meet the requirements to avoid the monthly service fee. This is the final period with the fee waived. For the next fee period, you need to meet one of the requirements to avoid the monthly service fee.		
How to avoid the monthly service fee		
Have any ONE of the following account requirements	Minimum required	This fee period
<ul style="list-style-type: none"> • Average ledger balance • Minimum daily balance 	\$1,000.00 \$500.00	<input type="checkbox"/> \$993.00 <input type="checkbox"/> \$25.00

C1/C1

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	5,000	0	0.0030	0.00
Transactions	1	100	0	0.50	0.00
Total service charges					\$0.00

General statement policies for Wells Fargo Bank

- **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

ENTER

**A. The ending balance
shown on your statement \$**

ADD

B. Any deposits listed in your register or transfers into your account which are not shown on your statement. \$ _____
\$ _____
\$ _____
\$ _____
+ \$ _____

CALCULATE THE SUBTOTAL

(Add Parts A and B)

TOTAL \$

SUBTRACT

C. The total outstanding checks and
withdrawals from the chart above \$

CALCULATE THE ENDING BALANCE

(Part A + Part B - Part C)

This amount should be the same as the current balance shown in your check register.

ENDING BALANCES FOR THE PERIOD:

(Provide a copy of monthly account statements for each of the below)

General DIP Account (3473):	25.00
Texas Road Property Cash Collateral DIP Account (7678):	<u>12,025.00</u>
1172 Property Cash Collateral DIP Account (7686):	25.00
Live Oak Property Cash Collateral DIP Account (7694):	<u>15,025.00</u>
**Petty Cash (from below):	0.00

TOTAL CASH AVAILABLE:

27,100.00

Petty Cash Transactions:

Date	Purpose	Amount
N/A		

TOTAL PETTY CASH TRANSACTIONS:

0.00

* Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account#

** Attach Exhibit Itemizing all petty cash transactions

II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS
Main Document Page 20 of 25

Main Document Page 20 of 25

AND OTHER PARTIES TO EXECUTORY CONTRACTS

III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Gross Sales Subject to Sales Tax: _____ N/A
Total Wages Paid: _____ N/A

	Total Post-Petition Amounts Owing	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	N/A	0.00	N/A
State Withholding	N/A	0.00	N/A
FICA- Employer's Share	N/A	0.00	N/A
FICA- Employee's Share	N/A	0.00	N/A
Federal Unemployment	N/A	0.00	N/A
Sales and Use	N/A	0.00	N/A
Real Property	N/A	0.00	N/A
TOTAL:	0.00	0.00	

	*Accounts Payable	Accounts Receivable	
	Post-Petition	Pre-Petition	Post-Petition
30 days or less	0.00	N/A	0.00
31 - 60 days	0.00	N/A	0.00
61 - 90 days	0.00	N/A	0.00
91 - 120 days	N/A	N/A	N/A
Over 120 days	N/A	N/A	N/A
TOTAL:	0.00	0.00	0.00

V. INSURANCE COVERAGE

	Name of Carrier	Amount of Coverage	Policy Expiration Date	Premium Paid Through (Date)
General Liability	Chubb Insurance	1,000,000/5,839,100	4/15/2021	4/15/2021
Worker's Compensation	N/A			
Casualty	N/A			
Vehicle	N/A			

**VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS)**

* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

* Please indicate how compensation was identified in the order (e.g. \$1,000/week, \$2,500/month)

	Current Month	Cumulative Post-Petition
Sales/Revenue:		
Custom Crush Income	11,402.00	21,082.00
Rental Income	28,600.00	57,200.00
Grape Sales	0.00	0.00
Less: Returns/Discounts	0.00	0.00
Net Sales/Revenue	40,002.00	78,282.00
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	0.00
Purchases	0.00	0.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	0.00
Gross Profit	40,002.00	78,282.00
Other Operating Income (Itemize)	0.00	0.00
Operating Expenses:		
Payroll - Insiders	0.00	0.00
Payroll - Other Employees	0.00	0.00
Payroll Taxes	0.00	0.00
Other Taxes (Itemize)	0.00	0.00
Depreciation and Amortization	Unknown	Unknown
Rent Expense - Real Property	0.00	0.00
Lease Expense - Personal Property	0.00	0.00
Insurance	0.00	0.00
Real Property Taxes	0.00	0.00
Telephone and Utilities	0.00	0.00
Repairs and Maintenance	0.00	0.00
Travel and Entertainment (Itemize)	0.00	0.00
Miscellaneous Operating Expenses (Itemize)	0.00	0.00
Total Operating Expenses	0.00	0.00
Net Gain/(Loss) from Operations	40,002.00	78,282.00
Non-Operating Income:		
Interest Income	0.00	0.00
Contributions from Managing Member	0.00	100.00
Other (Itemize)	0.00	0.00
Total Non-Operating income	0.00	100.00
Non-Operating Expenses:		
Interest Expense	0.00	0.00
Legal and Professional (Itemize)	0.00	0.00
Other (Itemize)	0.00	0.00
Total Non-Operating Expenses	0.00	0.00
NET INCOME/(LOSS)	40,002.00	78,382.00

ASSETS		Current Month End
Current Assets:		
Unrestricted Cash		21,082.00
Restricted Cash		57,200.00
Accounts Receivable		0.00
Inventory		0.00
Notes Receivable		0.00
Prepaid Expenses		0.00
Other (Itemize)		0.00
	Total Current Assets	78,282.00
Property, Plant, and Equipment		28,000,000.00
Accumulated Depreciation/Depletion		Unknown
	Net Property, Plant, and Equipment	28,000,000.00
Other Assets (Net of Amortization):		
Due from Insiders		0.00
Other (Itemize)		0.00
	Total Other Assets	0.00
TOTAL ASSETS		28,078,282.00
LIABILITIES		
Post-petition Liabilities:		
Accounts Payable		0.00
Taxes Payable		0.00
Notes Payable		0.00
Professional fees		0.00
Secured Debt		0.00
Other (Itemize)		0.00
	Total Post-petition Liabilities	0.00
Pre-petition Liabilities:		
Secured Liabilities		23,020,244.10
Priority Liabilities		0.00
Unsecured Liabilities		6,440,000.00
Other (Itemize)		0.00
	Total Pre-petition Liabilities	29,460,244.10
TOTAL LIABILITIES		29,460,244.10
EQUITY:		
Pre-petition Owners' Equity		(1,460,344.10)
Post-petition Profit/(Loss)		78,382.00
Direct Charges to Equity		0.00
	TOTAL EQUITY	(1,381,962.10)
TOTAL LIABILITIES & EQUITY		28,078,282.00

XI. QUESTIONNAIRE

	No	Yes
--	----	-----

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:

Secured winery lessee, active negotiation on PSA; negotiating vineyard lease. Negotiating Live Oak sale.

3. State what progress was made during the reporting period toward filing a plan of reorganization

4. Describe potential future developments which may have a significant impact on the case:

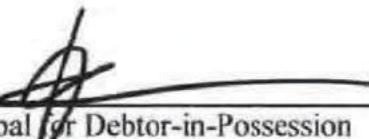
5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. None

	No	Yes
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6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.

I, Leroy Codding, Managing Member

declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.


Principal for Debtor-in-Possession

01/15/2020

Date